

## Appendix 1 – Current Financial Information

### Saving Thresholds

Upper Capital Limit                      £23,250.00

Lower Capital Limit                      £14,250.00

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### Administration Fees

Initial set up fee:

£620.00 if the property is registered with Land Registry or  
£630.00 if it is unregistered.

£700 if it is joint application for 2 clients at the same time (otherwise each client  
pays an individual admin fee)

Annual fee:

£140.00 per year for the duration of the agreement

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### Interest Rate

From 1 January 2023:

3.18% (interest will be compounded)

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**Personal Expenditure Allowance                      £24.90 per week**

**Disposable Income Allowance                      £144.00 per week**

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**To the best of our knowledge all information was correct at the time of printing:  
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